

AFFIDAVIT OF PUBLICATION

Winston-Salem Journal
418 N Marshall St
(336) 727-3311

State of Florida, County of Orange, ss:

Before the undersigned, a Notary Public duly commissioned, qualified, and authorized by law to administer oaths, personally appeared the Publisher's Representative, Ankit Sachdeva, who by being duly sworn deposes and says:, that he/she is authorized to make this affidavit and sworn statement; that the notice or other legal advertisement, a copy of which is attached hereto, was published in the Winston-Salem Journal and that the said newspaper in which such notice, paper document, or legal advertisement was published, was at the time of each and every such publication, a newspaper meeting all the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina.

PUBLICATION DATES:

Sep. 25, 2025

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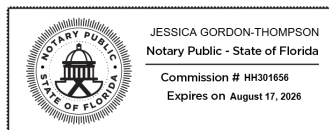
PUBLISHER ID: COL-NC-601400

NOTICE NAME: Amendment to Financing Agreement with NCMLC

Publication Fee: \$655.22

Ankit Sachdeva

(Signed) _____



VERIFICATION

State of Florida
County of Orange

Subscribed in my presence and sworn to before me on this: 09/25/2025

J. Thompson

Notary Public

Notarized remotely online using communication technology via Proof.

Amendment to Financing Agreement with NCMLC

NOTICE OF PUBLIC HEARING

The City of Winston-Salem, North Carolina (the "City") previously entered into an Installment Purchase Contract dated as of August 15, 2001, as amended (the "2001 Contract"), with the North Carolina Municipal Leasing Corporation, a North Carolina nonprofit corporation, to finance and refinance the projects described therein. To secure its obligations under the 2001 Contract, the City previously executed and delivered a Deed of Trust, Security Agreement and Fixture Filing dated as of June 1, 2010 (as previously modified and extended, the "Deed of Trust"), pursuant to which the City granted liens on the sites of City Hall, the City's public safety center, the Joycelyn V. Johnson Municipal Services Center (formerly known as the Lowery Street facility), and the City-owned portion of Trust Stadium (formerly known as the BB&T Ballpark) (collectively referred to herein as the "Mortgaged Property").

At its September 15, 2025 meeting, the City Council of the City (the "City Council") adopted a resolution which authorized the City to enter into Amendment Number Nine to the 2001 Contract (the "Ninth Amendment" and together with the 2001 Contract, as amended, the "Contract"), the aggregate principal amount of which is currently expected not to exceed \$26,550,000, under which the City will make certain installment payments to finance improvements to solid waste management facilities (the "2025C Projects"), including, but not limited to, the expansion of and improvements to the Hanes Mill Road Solid Waste Facility.

On the City's payment of all installment payments due under the Contract, including any future amendments to finance or refinance projects, any lien the Deed of Trust created will terminate and the City's title to the Mortgaged Property will be unencumbered. The Contract and the Deed of Trust permit the City to enter into amendments to finance additional projects and refinance projects using the Mortgaged Property as collateral and the City may or may not grant additional collateral in connection with such amendments.

NOTICE IS HEREBY GIVEN, pursuant to Section 160A-20 of the General Statutes of North Carolina, that on October 6, 2025 at 6:00 p.m. in the City Council Chamber, Winston-Salem City Hall, 101 North Main Street, Winston-Salem, North Carolina, a public hearing will be conducted concerning the approval of the execution and delivery of the Ninth Amendment and the financing of the 2025C Projects. All interested parties are invited to present comments thereon at the public hearing.

Published: September 25, 2025
/s/ Jayme Waldeck City Clerk
City of Winston-Salem, North Carolina
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