

**BOND ORDER AUTHORIZING THE ISSUANCE OF \$43,700,000
GENERAL OBLIGATION STREET AND SIDEWALK BONDS
OF THE CITY OF WINSTON-SALEM, NORTH CAROLINA**

WHEREAS, the City Council of the City of Winston-Salem, North Carolina (the “*City Council*”) has ascertained and hereby determines that it is necessary to acquire, construct, reconstruct, widen, extend, pave, resurface, grade and improve streets, roads and intersections; acquire, construct, reconstruct and improve sidewalks or walkways, curbs, gutters, drains, overpasses, underpasses and grade crossings; construct and improve walking and bicycle trails and greenways; and provide related landscaping, lighting and traffic controls, signals and markers; and the acquire land, rights-of-way and easements in land required therefor; and

WHEREAS, an application has been filed with the Secretary of the Local Government Commission of North Carolina requesting Commission approval of the General Obligation Street and Sidewalk Bonds hereinafter described as required by the Local Government Bond Act, and the City Secretary has notified the City Council that the application has been accepted for submission to the Local Government Commission.

NOW, THEREFORE, BE IT ORDERED by the Mayor and the City Council of the City of Winston-Salem, North Carolina, as follows:

- Section 1** In order to raise the money required for the purposes described above, in addition to any funds which may be made available for such purpose from any other source, General Obligation Street and Sidewalk Bonds of the City are hereby authorized and shall be issued pursuant to the Local Government Finance Act of North Carolina. The maximum aggregate principal amount of such General Obligation Street and Sidewalk Bonds authorized by this order shall be \$43,700,000.
- Section 2.** Taxes will be levied in an amount sufficient to pay the principal of and interest on the General Obligation Street and Sidewalk Bonds.
- Section 3.** A sworn statement of the City’s debt has been filed with the City Secretary and is open to public inspection.
- Section 4.** This bond order will take effect when approved by the voters of the City at a referendum scheduled for November 6, 2018.

**BOND ORDER AUTHORIZING THE ISSUANCE OF \$21,100,000
GENERAL OBLIGATION PUBLIC SAFETY FACILITIES BONDS
OF THE CITY OF WINSTON-SALEM, NORTH CAROLINA**

WHEREAS, the City Council of the City of Winston-Salem, North Carolina (the “*City Council*”) has ascertained and hereby determines that it is necessary to pay the capital costs of acquiring, constructing and improving certain public safety facilities and equipment, including a public safety radio communication system, a public safety training complex and fire station facilities and renovations and including the acquisition of equipment therefor and the acquisition of land or rights-of-way in land required therefor; and

WHEREAS, an application has been filed with the Secretary of the Local Government Commission of North Carolina requesting Commission approval of the General Obligation Public Safety Facilities Bonds hereinafter described as required by the Local Government Bond Act, and the City Secretary has notified the City Council that the application has been accepted for submission to the Local Government Commission.

NOW, THEREFORE, BE IT ORDERED by the Mayor and the City Council of the City of Winston-Salem, North Carolina, as follows:

- Section 1.** In order to raise the money required for the public safety facilities purposes described above, in addition to any funds which may be made available for such purpose from any other source, General Obligation Public Safety Facilities Bonds of the City are hereby authorized and shall be issued pursuant to the Local Government Finance Act of North Carolina. The maximum aggregate principal amount of such General Obligation Public Safety Facilities Bonds authorized by this order shall be \$21,100,000.
- Section 2.** Taxes will be levied in an amount sufficient to pay the principal of and interest on the General Obligation Public Safety Facilities Bonds.
- Section 3.** A sworn statement of the City’s debt has been filed with the City Secretary and is open to public inspection.
- Section 4.** This bond order will take effect when approved by the voters of the City at a referendum scheduled for November 6, 2018.

**BOND ORDER AUTHORIZING THE ISSUANCE OF \$31,000,000
GENERAL OBLIGATION PARKS AND RECREATION BONDS
OF THE CITY OF WINSTON-SALEM, NORTH CAROLINA**

WHEREAS, the City Council of the City of Winston-Salem, North Carolina (the “*City Council*”) has ascertained and hereby determines that it is necessary to pay the capital costs of acquiring, constructing, renovating and improving parks and recreation facilities and the acquisition of any necessary furnishing and equipment, land, rights-of-way and easements in land required therefor; and

WHEREAS, an application has been filed with the Secretary of the Local Government Commission of North Carolina requesting Commission approval of the General Obligation Parks and Recreation Bonds hereinafter described as required by the Local Government Bond Act, and the City Secretary has notified the City Council that the application has been accepted for submission to the Local Government Commission.

NOW, THEREFORE, BE IT ORDERED by the Mayor and the City Council of the City of Winston-Salem, North Carolina, as follows:

- Section 1.** In order to raise the money required for the parks and recreation purposes described above, in addition to any funds which may be made available for such purpose from any other source, General Obligation Parks and Recreation Bonds of the City are hereby authorized and shall be issued pursuant to the Local Government Finance Act of North Carolina. The maximum aggregate principal amount of such General Obligation Parks and Recreation Bonds authorized by this order shall be \$31,000,000.
- Section 2.** Taxes will be levied in an amount sufficient to pay the principal of and interest on the General Obligation Parks and Recreation Bonds.
- Section 3.** A sworn statement of the City’s debt has been filed with the City Secretary and is open to public inspection.
- Section 4.** This bond order will take effect when approved by the voters of the City at a referendum scheduled for November 6, 2018.

**BOND ORDER AUTHORIZING THE ISSUANCE OF \$11,700,000
GENERAL OBLIGATION HOUSING BONDS
OF THE CITY OF WINSTON-SALEM, NORTH CAROLINA**

WHEREAS, the City Council of the City of Winston-Salem, North Carolina (the “*City Council*”) has ascertained and hereby determines that it is necessary to pay the capital costs of acquiring and constructing multifamily housing for persons of low and moderate income and accomplishing the renewal of urban residential neighborhoods, including the acquisition of land or rights-of-way in land required therefor; and

WHEREAS, an application has been filed with the Secretary of the Local Government Commission of North Carolina requesting Commission approval of the General Obligation Housing Bonds hereinafter described as required by the Local Government Bond Act, and the City Secretary has notified the City Council that the application has been accepted for submission to the Local Government Commission.

NOW, THEREFORE, BE IT ORDERED by the Mayor and the City Council of the City of Winston-Salem, North Carolina, as follows:

- Section 1.** In order to raise the money required for the housing purposes described above, in addition to any funds which may be made available for such purpose from any other source, General Obligation Housing Bonds of the City are hereby authorized and shall be issued pursuant to the Local Government Finance Act of North Carolina. The maximum aggregate principal amount of such General Obligation Housing Bonds authorized by this order shall be \$11,700,000.
- Section 2.** Taxes will be levied in an amount sufficient to pay the principal of and interest on the General Obligation Housing Bonds.
- Section 3.** A sworn statement of the City’s debt has been filed with the City Secretary and is open to public inspection.
- Section 4.** This bond order will take effect when approved by the voters of the City at a referendum scheduled for November 6, 2018.

**BOND ORDER AUTHORIZING THE ISSUANCE OF \$14,500,000
GENERAL OBLIGATION ECONOMIC DEVELOPMENT BONDS
OF THE CITY OF WINSTON-SALEM, NORTH CAROLINA**

WHEREAS, the City Council of the City of Winston-Salem, North Carolina (the “*City Council*”) has ascertained and hereby determines that it is necessary to pay the capital costs of acquiring land or rights-of-way in land for economic development projects in the City, including blight reduction along the Liberty Street Corridor, constructing improvements on such land to facilitate its use for economic development purposes or making grants or loans to small business owners in targeted commercial areas; and

WHEREAS, an application has been filed with the Secretary of the Local Government Commission of North Carolina requesting Commission approval of the General Obligation Economic Development Bonds hereinafter described as required by the Local Government Bond Act, and the City Secretary has notified the City Council that the application has been accepted for submission to the Local Government Commission.

NOW, THEREFORE, BE IT ORDERED by the Mayor and the City Council of the City of Winston-Salem, North Carolina, as follows:

- Section 1.** In order to raise the money required for the economic development purposes described above, in addition to any funds which may be made available for such purpose from any other source, General Obligation Economic Development Bonds of the City are hereby authorized and shall be issued pursuant to the Local Government Finance Act of North Carolina. The maximum aggregate principal amount of such General Obligation Economic Development Bonds authorized by this order shall be \$14,500,000.
- Section 2.** Taxes will be levied in an amount sufficient to pay the principal of and interest on the General Obligation Economic Development Bonds.
- Section 3.** A sworn statement of the City’s debt has been filed with the City Secretary and is open to public inspection.
- Section 4.** This bond order will take effect when approved by the voters of the City at a referendum scheduled for November 6, 2018.