

EXHIBIT A

SHARE COOPERATIVE - SOURCES

AMOUNT NEEDED TO OPEN AND OPERATE HARVEST MARKET FOR ONE YEAR (i.e. Uses): \$ 2,381,797.00

** From Financial Pro Forma and our consultant.*

A. GRANTS RECEIVED

Contributor	Status	Type	Amount
Kate B. Reynolds Charitable Trust	contributed/received	Grant	\$ 110,000.00
Forsyth County	contributed/received	Grant	\$ 4,850.00
Winston-Salem Foundation	contributed/received	Grant	\$ 7,500.00
Z. Smith Reynolds Foundation	contributed/received	Grant	\$ 10,000.00
Forsyth County	contributed/received	Grant	\$ 10,000.00
Winston-Salem Foundation	contributed/received	Grant	\$ 1,100.00
Forsyth County	contributed/received	Grant	\$ 5,000.00
Kate B. Reynolds Charitable Trust	contributed/received	Grant	\$ 62,810.00
City of Winston-Salem	contributed/received	Grant	\$ 21,800.00
WFBH Community Engagement	contributed/received	Grant	\$ 30,000.00
Grants Received Subtotal:			\$ 263,060.00

B. GRANTS COMMITTED

BB&T	promised	Grant	\$ 200,000.00
Hubbard Commercial Realty via lease	promised	Grant	\$ 250,000.00
Hubbard Commercial Realty via RUCA funds	promised	Grant	\$ 80,000.00
Grants Committed Subtotal:			\$ 530,000.00

C. MEMBER EQUITY

Member/Owners	<i>We have More than 400 members.</i>	received		equity		\$ 34,060.00
Preferred Shares		received		equity		\$ 9,500.00
Local Donations*		received		equity		\$ 50,379.00

Member Equity Subtotal: \$ 93,939.00¹

*(From Knollwood Baptist Church, First Presbyterian Church, Highland Presbyterian Church, Parkway United Church of Christ, Trinity Presbyterian Church, Peace Haven Baptist Church, First Baptist Church-Highland, and Individual donors)

D. LOAN COMMITMENT

PTRDC		promised		debt		\$ 600,000.00
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E. SUBTOTAL- FUNDS RECEIVED OR PROMISED

\$ 1,486,999.00

F. ADDITIONAL FUNDS REQUESTED

City of Winston-Salem			application pending			\$ 300,000.00
City of Winston-Salem						
small business loan			application pending			\$ 100,000.00
Forsyth County			application pending			\$ 300,000.00
Cooperative or Commercial Bank loan					not to exceed...	\$ 200,000.00 ²

G. TOTAL

\$ 2,386,999.00

NOTES:

1. "Member Equity" amount is likely to rise as additional contributions are received almost daily.
2. Cooperative or commercial loan will not exceed \$200,000, and is expected to be less than \$200,000 as additional memberships, investments and donations are received.
3. "Sweat Equity" equals more than four years of organizing by: Gary Williams, Willard Bass, Ralph Peebles.
4. Accounting services are provided by Outfitters4 of Winston-Salem.
5. Financial Pro Forma (Sources and Usages) see attachment A.
6. SHARE GRANTS APPLICATIONS - Spring 2020* see attachment B.

*This is a list of SHARE's pending Grant applications, as of Summer 2020. (see totals)

(These funds will insure the further viability of the Harvest Market and SHARE programs and will be utilized to repay loans and other obligations.)