
TRANSFORMATIONAL PHASE PROPOSED SCORING MATRIX

AND ARPA CLFRF ELIGIBILITY UPDATE

November 8, 2021

TRANSFORMATIONAL SCORING MATRIX

Proposed Scoring Matrix

Points	Demographic Distribution 15	Strategic Plan 15	Collaboration 10	Administration/Reporting 10	Capacity 20	Impact/Community Needs 15	Funding Stability 10	Representation 5
0	Does not demographically distribute resources/services	Does not align with existing strategic plan	No stakeholders identified	Very difficult to monitor the project and report on outcomes	Has little to no capacity to implement project	No/unclear impacts on community needs	Has no other sources of income (creates funding dependency)	Neither the minimum minority or gender demographics of the Executive Leadership and Board meet City demographics
3	Somewhat demographically distributes resources/services	Somewhat aligns with existing strategic plan	Some stakeholders identified, but lacking existing partnerships and cross-sector collaboration	Somewhat difficult to monitor the project and report on outcomes	Has some/medium capacity to implement project	Some clear long-term impacts on community needs	May have other sources of income (may have funding dependency)	If the minority OR gender demographics of the Executive Leadership and Board meets or exceeds community demographics
5	Demographically distributes resources/services	Align well with existing strategic plan	Stakeholders already engaged from multiple sectors	Easy to monitor the project and report on outcomes	Has full capacity to implement project	Clear long-term impacts on community needs that are defined and measurable	Has other sources of income or clear opportunity for future income sources (does not create funding dependency)	If both the minority AND gender demographics of the Executive Leadership and Board meets or exceeds community demographics

- Capacity 20%
- Impact/Community Need 15%
- Demographic Distribution (QCTs) 15%
- Strategic Plan Alignment 15%
- Collaboration 10%
- Administration/Reporting 10%
- Funding Stability 10%
- Board Representation 5%

Definitions

- Purpose and details for each criterion

Scoring Guide

- Objective distinctions between levels

Possible Points

- Zero, three, or five points available in each category

USING THE PROPOSED SCORING MATRIX

USE OF SCORES DERIVED FROM MATRIX



FUTURE PHASES
TRANSFORMATIONAL
PROJECT APPLICATIONS

ECONOMIC ASSISTANCE
SOCIAL ASSISTANCE



NON-PROFIT ORGANIZATIONS



PROVIDING RELATIVE ASSESSMENT OF
PROJECT RANKINGS

ELIGIBILITY UPDATE

INTERIM FINAL RULE AND FAQs

- No recent changes to Treasury Guidance
- Significant analysis by professional organizations
- Classes from UNC School of Government
- Application of Uniform Guidance

*The Interim Final Rule is the current U.S. Treasury legal guidance on eligibility.

*Uniform Guidance (2 CFR Part 200) rules and regulations from the Federal Office of Management and Budget that apply to all federal grants.

CHANGES IN PERCIEVED ELIGIBILITY

- FOCUS ON PROGRAMS AND SERVICES
- INFRASTRUCTURE NOT ELIGIBLE UNLESS EXPLICITLY STATED
 - Water, sewer, and stormwater infrastructure
 - Broadband infrastructure
 - Hospital and health clinic buildings
 - Adaptations to public buildings for COVID mitigation
 - Planned expansions of tourism, travel, and hospitality facilities delayed due to the pandemic
 - Development of affordable housing
 - Investments in outdoor recreation spaces in QCTs
 - Grants to small businesses for selected programs
 - Renovations and repairs to damaged parks

CONTINUING TO MONITOR

- FINAL RULE AND ADDITIONAL FAQs
- STATE, LOCAL, TRIBAL, AND TERRITORIAL FISCAL RECOVERY, INFRASTRUCTURE, AND DISASTER RELIEF FLEXIBILITY ACT
 - Would allow \$10,000,000 in ARPA CLFRF funding for “any governmental purpose”
- INFRASTRUCTURE INVESTMENTS AND JOBS ACT (INVEST in America Act)
- BUILD BACK BETTER ACT

Investments	\$ billion	Investments	\$ billion
Child Care and Preschool	400	Medicare Hearing	35
Home Care	150	Housing	150
Child Tax & Earned Income Tax Credits	200	Higher Ed and Workforce	40
Clean Energy and Climate Investments	555	Equity & Other Investments	90
ACA Credits, Including in Uncovered States	130	<i>Immigration</i>	100

QUESTIONS AND FEEDBACK